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Office of Representative

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

**FORM A** Page 1  
For use by Members, officers, and employees

**UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR**

Lincoln Diaz-Balart  
(Full Name)

8525 NW 53 Terrace, Suite 102 Miami, FL 33166  
(Mailing Address)

305-470-8555  
Daytime Telephone:

Member of the U.S. House of Representatives  
State: FL District: 21

Officer Or Employee  
Employing Office

Annual (May 15)  Amendment  Termination

Termination Date

**PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

<b>I.</b> Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>VI</b> Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>II.</b> Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	<b>VII</b> Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)? If yes, complete and attach Schedule VII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>III.</b> Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the reporting period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>VIII</b> Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
<b>IV.</b> Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>IX</b> Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>V.</b> Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</b>	

**EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS**

<b>Trusts</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**CERTIFICATION -- THIS DOCUMENT MUST BE SIGNED BY THE REPORTING INDIVIDUAL AND**

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be available to any requesting person upon written application and will be reviewed by the Committee on Standards of Official Conduct or its designee. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil penalties and criminal sanctions (See 5 U.S.C. app. 4, § 104 and U.S.C. § 1001).

Certification

I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and

Signature of reporting individual: *Lincoln Diaz-Balart* Date (Month, Day, Year): *May 4 2006*

# SCHEDULE I - EARNED INCOME

Name Lincoln Diaz-Balart

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Transatlantic Bank, Miami, FL	Spouse Salary	N/A

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Lincoln Diaz-Balart

BLOCK A <b>Asset and/or Income Source</b> Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other asset or source of income which generated more than \$200 in "unearned" income during the year. For rental property or land, provide an address. Provide full names of any mutual funds. For a self directed IRA (i.e., one where you have the power to select the specific investments) provide information on each asset in the account that exceeds the reporting threshold and the income earned for the account. For an IRA or retirement plan that is not self-directed, name the institution holding the account and provide its value at the end of the reporting period. For an active business that is not publicly traded, in Block A state the nature of the business and its geographic location. For additional information, see instruction booklet for the reporting year.  Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by your or your spouse's child, parent, or sibling; any deposits totaling \$5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.  If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) as	BLOCK B <b>Year-End Value of Asset</b> at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C <b>Type of Income</b> If other than one of the listed categories, specify the type of income by writing a brief description in this block. (For example: Partnership income or Farm Income)	BLOCK D <b>Amount of Income</b> For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, even if reinvested, should be listed as income.	BLOCK E <b>Transaction</b> Indicate if asset was purchased (P), sold (S), or exchanged (E) in reporting year.
Fidelity Puritan Fund	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AG Edwards & Sons	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
Citibank Savings	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
New England Life	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
SP Van Kampen Corporation Bond Fund Class A	None	DIVIDENDS Capital Gains	NONE	E
SP Van Kampen Comstock Fund	None	Capital Gains	\$1 - \$200	E

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

Name Lincoln Diaz-Balart

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SP	Van Kampen Mid Cap Growth Fund Class A	None	Capital Gains	\$201 - \$1,000	E
SP	Morgan Stanley Liquid Asset Fund	\$15,001 - \$50,000	INTEREST	\$1 - \$200	E

# SCHEDULE IV - TRANSACTIONS

Name Lincoln Diaz-Balart

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Report any purchase, sale or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction or series of transactions exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or

SP, DC, JT	Asse	Type of Transactio	Dat	Amount of Transact
SP	Van Kampen Corporation Bond Fund Class A	E	11-14-05	\$1,001 - \$15,000
SP	Van Kampen Comstock Fund	E	11-14-05	\$1,001 - \$15,000
SP	Van Kampen Mid Cap Growth Fund Class A	E	11-14-05	\$1,001 - \$15,000
SP	Morgan Stanley Liquid Asset Fund	E	11-14-05	\$15,001 - \$50,000

# SCHEDULE V - LIABILITIES

Name Lincoln Diaz-Balart

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of your or your spouse. Report "revolving charge accounts" only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Credito	Type of Liabil	Amount of Liabi
JT	Bank of America	Line of Credit	\$15,001 - \$50,000

**SCHEDULE VII - TRAVEL PAYMENTS AND  
DETACHMENTS**

Name Lincoln Diaz-Balart

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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of	Lodging ? (Y/N)	Food ?	Was a Family Member Included?	Days not at sponsor's
Cubanos Unidos en Puerto Rico	May 16, 2005	Miami, FL -- San Juan, Puerto Rico -- Washington, DC	N	N	N	N/A

# SCHEDULE VIII – POSITIONS

Name Lincoln Diaz-Balart

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organiza
Chairman	Congressional Hispanic Leadership Institute